

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

OFS Capital Corporation (Ticker: OFS), expected rating of BBB at Egan Jones, has asked Goldman Sachs & Co. LLC and Truist Securities, Inc. to organize a series of fixed income investor telephonic calls. These calls will take place on February 2 and February 3, 2021. Goldman Sachs will be coordinating logistics and a NetRoadshow will be made available. A transaction may follow subject to market conditions.

The Company will be represented by:
Bilal Rashid - Chairman and CEO
Jeffrey Cerny - Chief Financial Officer

Call Schedule: Tuesday February 2, 2021

9:00-9:45am ET
10:00-10:45am ET
11:00-11:45am ET
12:00-12:45pm ET
1:00-1:45pm ET

Call Schedule: Wednesday February 3, 2021

9:00-9:45am ET
10:00-10:45am ET
11:00-11:45am ET
12:00-12:45pm ET
1:00-1:45pm ET

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Investors are advised to carefully consider the investment objective, risks, charges and expenses of OFS Capital Corporation before investing. When available, a preliminary prospectus supplement, together with an accompanying prospectus, will be filed with the Securities and Exchange Commission, which will contain this and other information about OFS Capital Corporation and should be read carefully before investing.

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