



OFS Capital Corporation

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April 8, 2020

Via EDGAR

United States Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549-4041
Attention: Ashley Vroman-Lee, Esq.

Re: OFS Capital Corporation - Pre-Effective Amendment No. 1 to Registration Statement on Form N-2 File No. 333-236517

Dear Ms. Vroman-Lee:

On behalf of OFS Capital Corporation (the “**Registrant**”) and pursuant to Rule 461 promulgated under the Securities Act of 1933, as amended, I hereby request acceleration of the effective date of the Pre-Effective Amendment No. 1 to the Registrant’s Registration Statement on Form N-2 to 4:00 PM Eastern Time on April 10, 2020, or as soon thereafter as is practicable.

Should you have any questions concerning this request, please contact me at (847) 734-2000 or, our counsel, Cynthia M. Krus, at Eversheds Sutherland (US) LLP at (202) 383-0218.

Sincerely,

OFS Capital Corporation

By: /s/ Bilal Rashid

Name: Bilal Rashid

Title: Chief Executive Officer