

OFS

OFS Capital Corporation

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April 13, 2020

VIA ELECTRONIC SUBMISSION

Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Re: OFS Capital Corporation
Commission File No. 814-00813
Preliminary Proxy Materials

Ladies and Gentlemen:

On behalf of OFS Capital Corporation (the "Company"), transmitted herewith for filing pursuant to Rule 14a-6(a) promulgated under the Securities Exchange Act of 1934, as amended, are preliminary copies of the Notice of Special Meeting of Stockholders, Proxy Statement and Proxy relating to the Company's 2020 Special Meeting of Stockholders to be held on June 9, 2020. The Company anticipates releasing its definitive proxy materials to stockholders on or about April 28, 2020.

Please call the undersigned at (847) 734-2047 should you have any questions or comments regarding this matter.

Very truly yours,



Tod K. Reichert
Corporate Secretary