

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>OI3, LLC</u> (Last) (First) (Middle) <u>4700 WILSHIRE BOULEVARD</u> (Street) <u>LOS ANGELES CA 90010</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>06/30/2023</u>	3. Issuer Name and Ticker or Trading Symbol <u>OFS Capital Corp [OFS]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	2,946,474	I	-(1)

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Explanation of Responses:

1. The reported securities are directly owned by Orchard First Source Asset Management Holdings, LLC ("OFSAM Holdings"), and may be deemed to be indirectly owned by Orchard Investments, LLC ("OI") through its interests in OFSAM Holdings, indirectly owned by OI3, LLC, as an owner of OI, indirectly owned by the OI3 2013 Trust, as owner of OI3, LLC, and indirectly owned by Richard S. Ressler, as investment trustee of the OI3 2019 Trust. Each of OI, the OI3 2019 Trust and Richard S. Ressler previously reported its potential deemed indirect ownership interest on Form 3 filed September 27, 2021. OI3, LLC disclaims, and each of OI, the OI3 2019 Trust and Richard S. Ressler has disclaimed, beneficial ownership of the shares reported herein, except to the extent of such person's respective pecuniary interest therein.

Remarks:

/s/ Nicholas V. Morosoff,
Officer of the Manager of 07/05/2023
OI3, LLC

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.